

Planned Giving

Many generous individuals wish to make gifts in the future to the YMCA of the Fox Cities. They are giving through their estate plans or making immediate contributions that can generate a life income or special tax benefits.

Each year, those individuals who choose to place the YMCA in their wills or estate plans become members of the Heritage Club.

There are many ways of giving to the YMCA including annuities, trusts and life insurance. For more information email us at cpeterson@ymcafoxcities.org or call our Financial Development Office at 920-954-7367.

Other Ways to Give

Immediate Gifts

Contributions can be made with stock, cash, credit card, or through a small increase to your monthly membership bank draft.

To make a gift of stock, donors may instruct brokers and trust officers to transfer securities intended for charitable contributions to the YMCA of the Fox Cities' account at Robert W. Baird and Company or Wells Fargo Advisors in Appleton, Wisconsin. The numbers required to accomplish the transfer are the DTC number, which represents broker's identification code for wire transfers, and the YMCA of the Fox Cities account number.

Our RW Baird broker is Tom Gottsacker, and his assistant is Stephanie Scheibel, both may be reached at 920-830-3600.

DTC 0547
Account 1175-9144

Our Wells Fargo Advisors brokers are Jeff Werner and David Werner, both may be reached at 920-731-1150.

DTC 0141
Account 6725-7576

It is helpful if the donor's broker notifies the YMCA of the Fox Cities of the intended transfer. Jodi Lindquist is the staff member who tracks such transactions, and she may be reached at 920-882-3681. In some instances, the YMCA of the Fox Cities' Federal tax identification number may also be required. That number is 39-0806191.

To make a gift of cash, send your contribution to the Branch Executive at your local YMCA or mail it to: YMCA of the Fox Cities, Financial Development Office, 218 E. Lawrence Street, Appleton, WI 54911.

To make a gift by credit card, call the Financial Development Office at 920-882-3681.

To make a gift through an increase in your monthly membership bank draft, visit the membership service desk at your local YMCA and ask to make a change in your electronic fund transfer agreement.

"In Honor of" and "In Memory of" Gifts

Many people choose to honor friends and family by making contributions to the YMCA. Memorial and honoraria gifts are recognized to both the donor and the family of those who are being remembered.

The YMCA does not sell, rent, or trade a donor's information without the donor's express written permission.